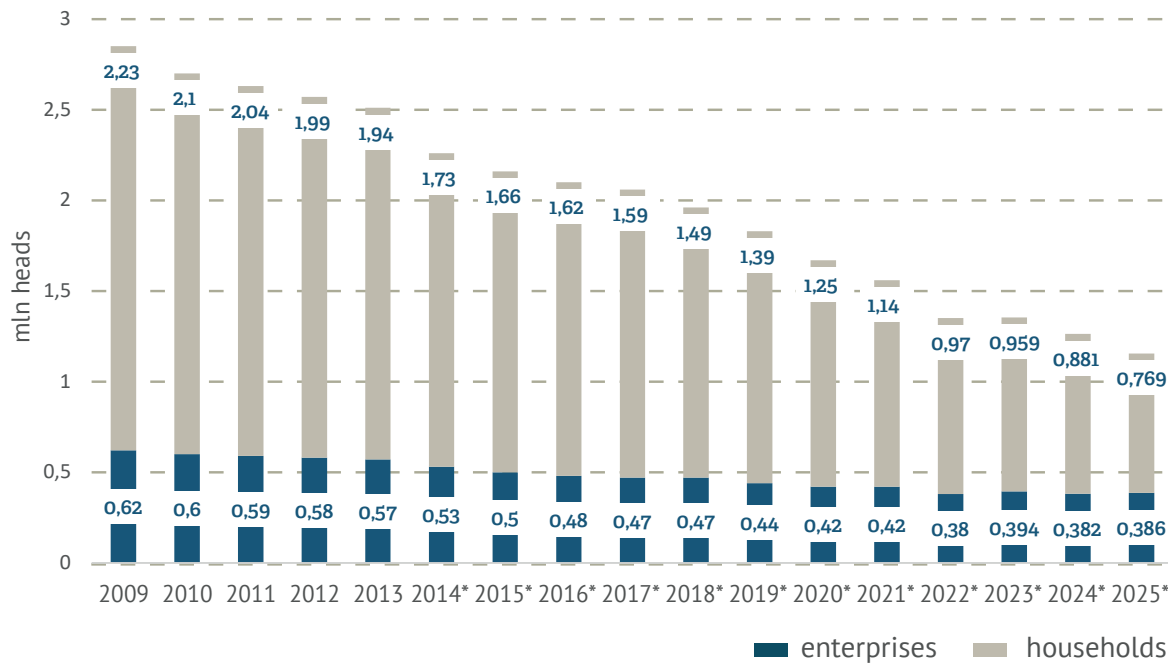


UKRAINE DAIRY MAP 2025

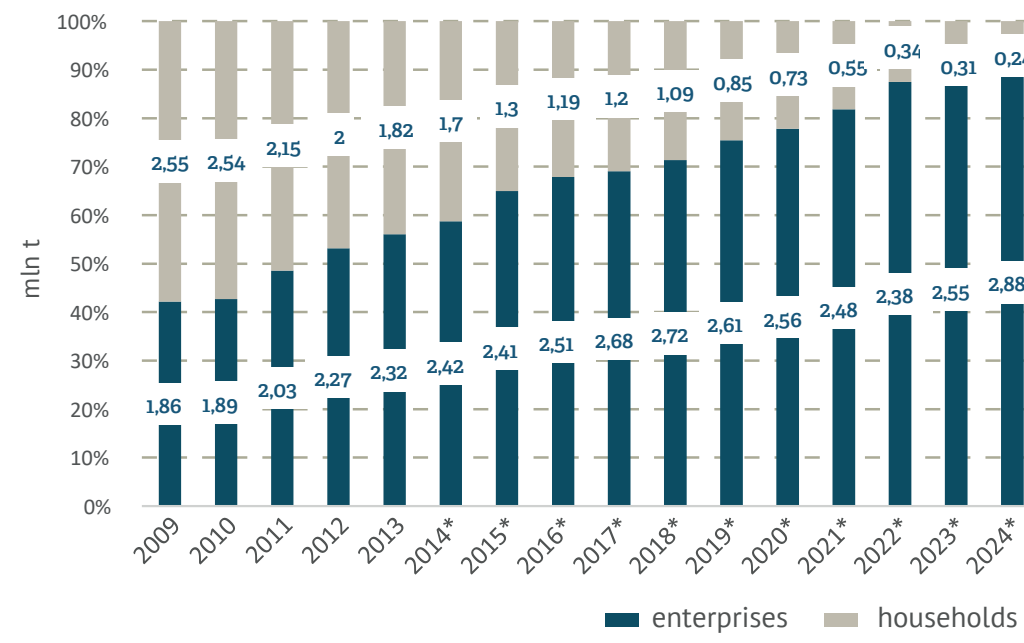
according to the results of 2024

Dynamics of cow herd by sectors, mln heads



Source: SSSU *excluding temporarily occupied by russia territories and those part where military actions were/are conducted

Milk supply to processing enterprises, by sector (mln t)

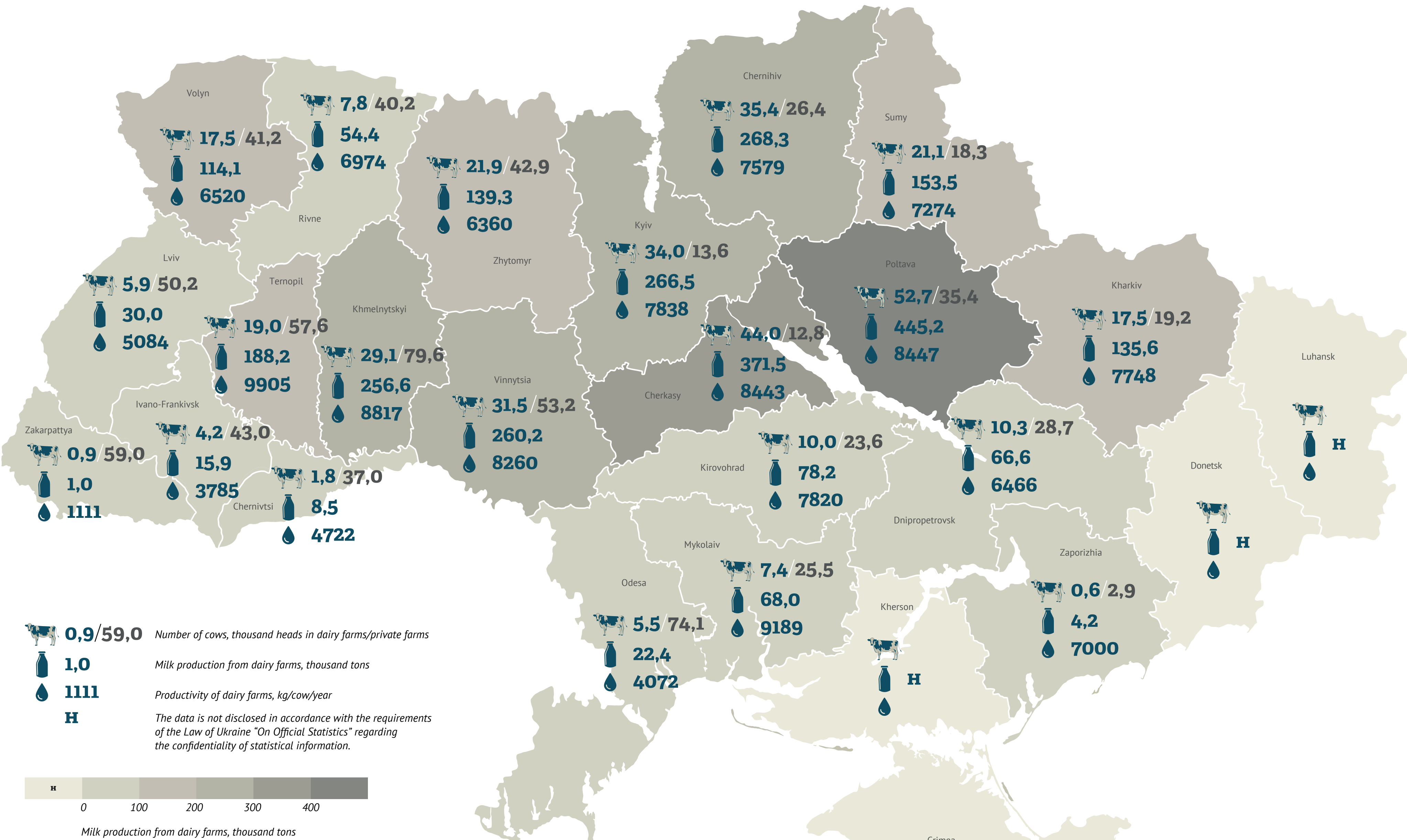


Source: SSSU *excluding temporarily occupied by russia territories and those part where military actions were/are conducted

The main facts about Ukrainian dairy market

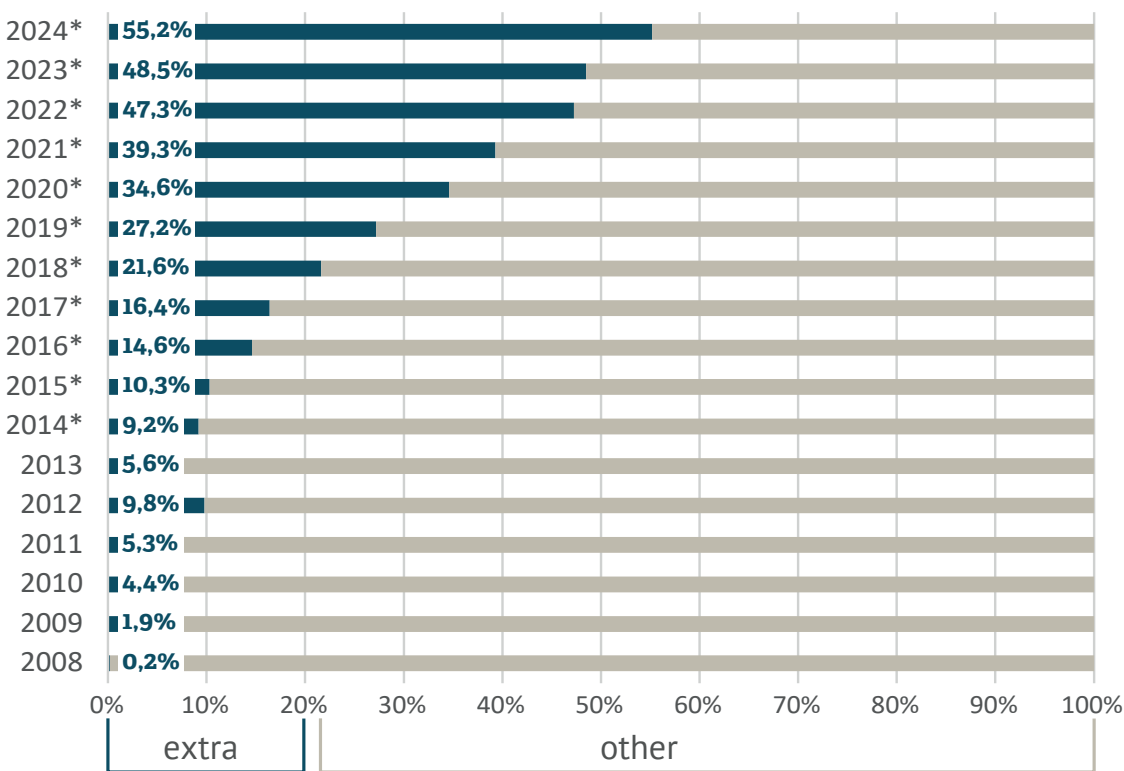
Supply drivers		2024*	2025*
Total milk production	mln t	7,41	7,24
Total number of cows	mln heads	1,29	1,15
including in enterprises	mln heads	0,38	0,38
Number of enterprises producing milk (above 5 cows)	units	1309	1264
Average dairy farm size	cows	300	300
Annual average milk yield per cow in enterprises	kg/cow	7345	8167
Demand drivers			
Dairy consumption per capita	kg/capita/year	192	209,3
Population	mln people	33,2	32,9

Source: SSSU, IMF, Organic Standard, AMP *as of January 1 of the year



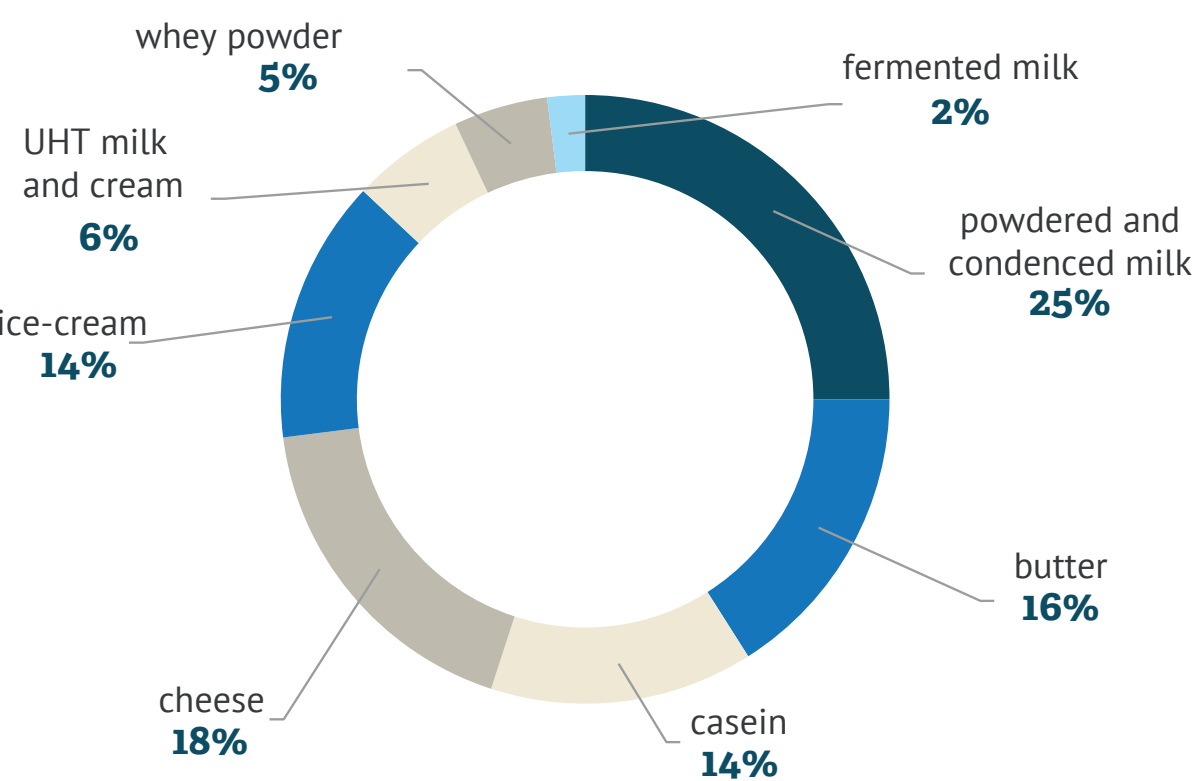
Source: SSSU

Extra Grade milk supply to processing enterprises**



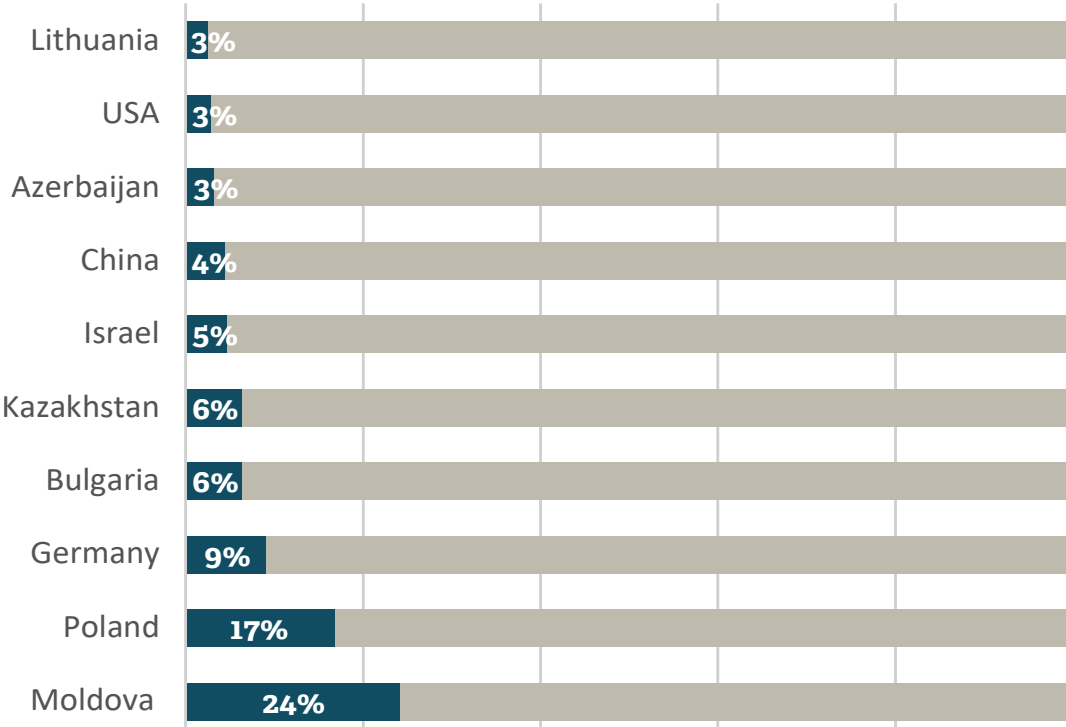
Source: SSSU *excluding temporarily occupied by russia territories and those parts where military actions were/are conducted
**supply from enterprises

Commodity structure of dairy product exports as of the results of 2024



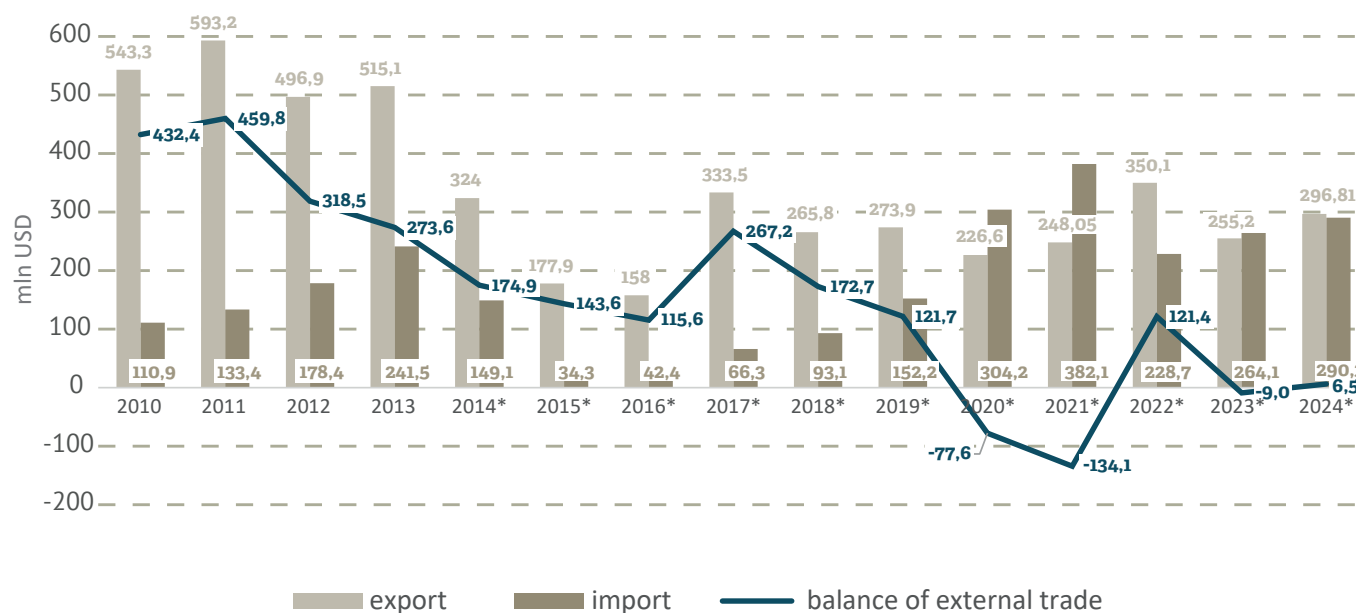
Source: SCSU

Export supplies by country, %*



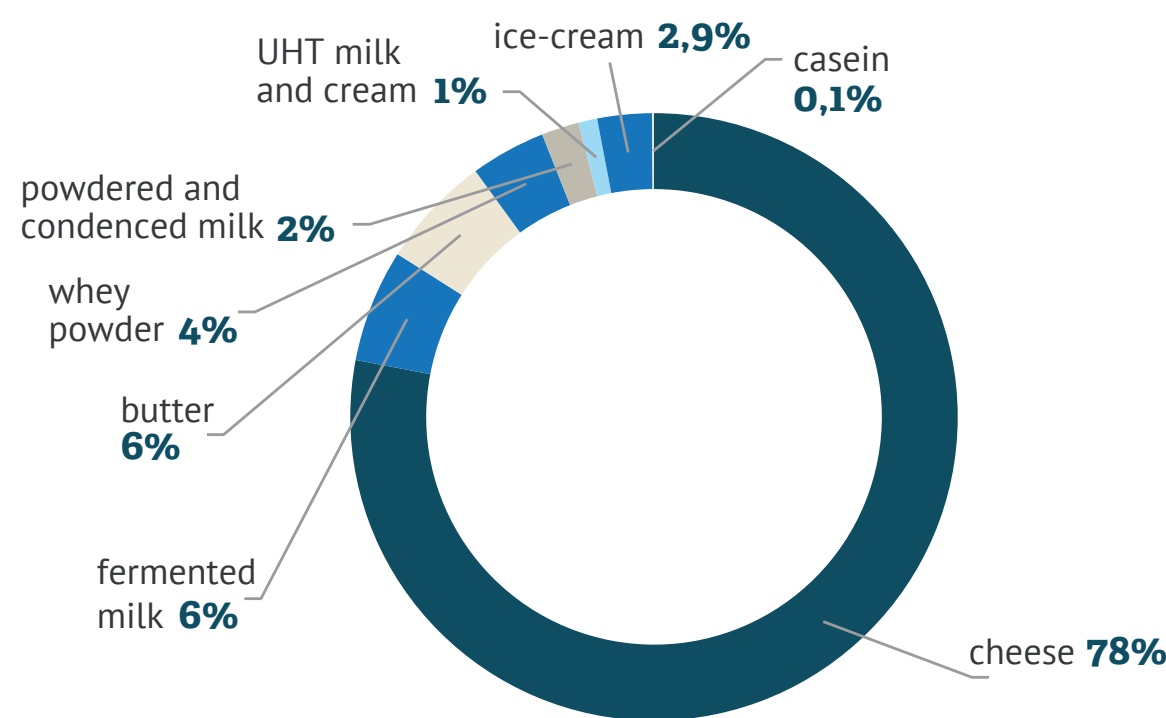
Source: SCSU * in % of monetary value

Dairy product export-import, in monetary value**



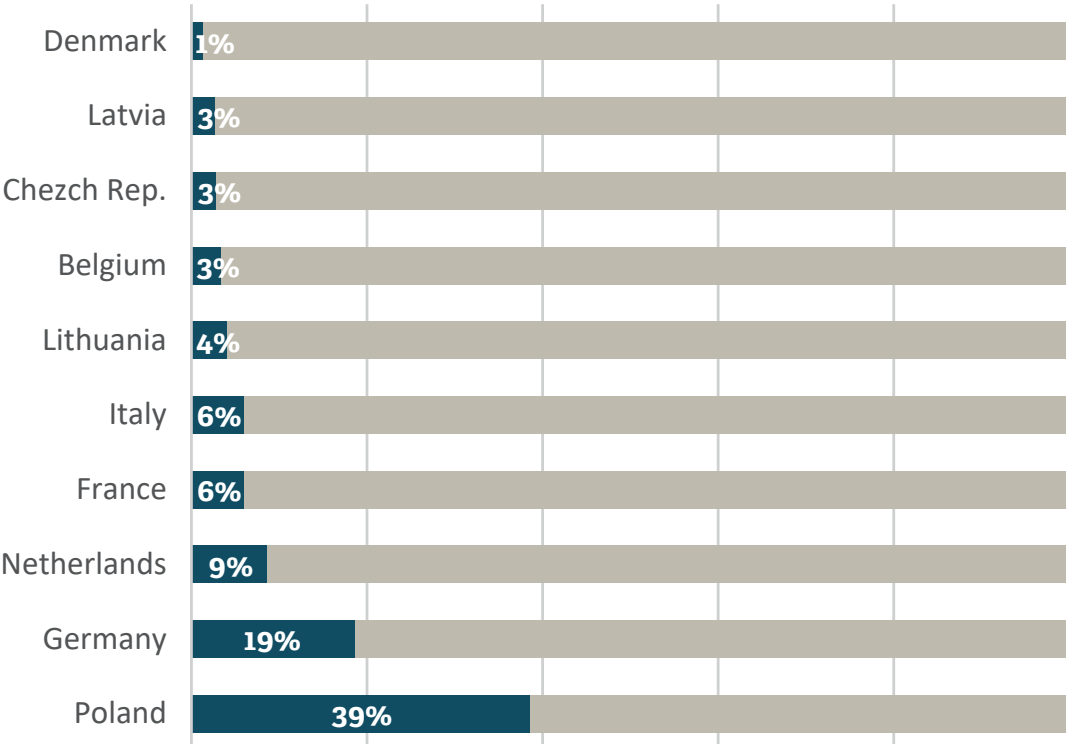
Source: SCSU, SSSU *excluding occupied territories and Crimea

Commodity structure of dairy product imports



Source: SCSU

Import supplies by country, %*



Source: SCSU * in % of monetary value